

Everbright Income Focus Fund

(A Sub-Fund of China Everbright Fortune Fund Series)

As of 31 January 2022

Factsheet

Important Note:

- Investments in debt securities will be subject to risks associated with debt securities, such as Interest rates, Credit / Counterparty risk, Downgrading, Credit rating, Valuation, Sovereign debt and Liquidity risk.
- Convertible bonds and hybrid securities are a hybrid between debt and equity, permitting holders to convert into shares in the company issuing the bond at a specified future date. As such, convertibles will be exposed to equity movement and greater volatility than straight bond investments. Investments in convertible bonds and hybrid securities are subject to the same interest rate risk, credit risk, liquidity risk and prepayment risk associated with comparable straight bond investments.
- Investing in contingent convertible bonds will be subject to risks such as Trigger level risk / conversion risk, Coupon cancellation risk, Sector concentration risk and Novelty and untested nature.
- Investment in perpetual securities will be subject to the above risks associated with debt securities for a perpetual period such as interest rates risk and credit risk. Perpetual securities may be callable after a specified period of time. Investing in such perpetual securities may be subject to the risk of the perpetual bonds being recalled by the issuers in times of the interest rates falling sharply. Also, some perpetual securities are structured to allow the coupon payments to be deferred, hence there is no guarantee that coupon payments will be received by the Sub-Fund on a regular and steady basis.
- The Sub-Fund's net asset value may be affected unfavourably by fluctuations in the exchange rates between these currencies and the base currency and by changes in exchange rate controls.
- Distributions of the Sub-Fund may be paid out of the capital or effectively out of capital of the Sub-Fund. Payment of distributions out of capital or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any such distributions may result in an immediate reduction of the net asset value of the relevant units.
- You should not base your investment decision solely on this document.
- Please read the offering document including EM & KFS for details of the fund, in particular those associated with investments in China and other emerging markets.

Fund Objective

The investment objective of the Fund is to aim to provide investors with regular income and steady capital appreciation by investing in a diversified portfolio of debt securities in the global markets.

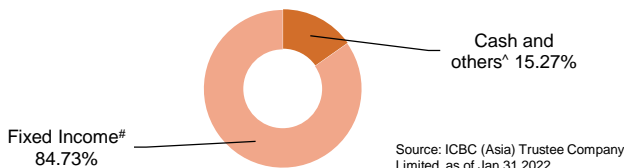
Fund Information

| | |
|------------------------------|---|
| Manager | China Everbright Securities (HK) Limited |
| Investment Adviser | China Everbright Assets Management Limited |
| Trustee | ICBC (Asia) Trustee Company Limited |
| Custodian | Industrial and Commercial Bank of China (Asia) Limited |
| Dividend Policy ¹ | Class A USD (Accumulating) Units: No dividends payment. Class A HKD/USD (Distributing) Units, Class I HKD /RMB/ USD Units: Currently declared on a monthly basis, subject to the Manager's discretion. |
| Inception Date: | 03 April 2018 |
| Unit NAV (cumulated): | 11.98 (Class I, as of January 31 2022) 10.20 (Class A, as of January 31 2022) |

Fund Charges

| | Class A | Class I |
|-------------------|---|--|
| Min. Investment | Class A HKD (Distributing): HKD 10,000 Class A USD (Accumulating): USD 1,000 Class A USD (Distributing): USD 1,000 | Class I HKD: HKD10,000,000 Class I RMB: RMB10,000,000 Class I USD: USD 1,000,000 |
| Subscription Fee | Up to 5% | |
| Management Fee | 0.27% p.a. for NAV above USD 10 million* *The management fee will be charged in tiers. Please refer to the Product Key Facts Statement for more details. | |
| Dealing frequency | Daily | |

Asset Allocation** (%)



Top 10 Portfolio Holdings (% Market Value)

| | | | |
|-----------------------|-------|-----------------------|-------|
| SHINFN 5 7/8 PERP | 3.37% | BOCHKL 5.9 PERP | 1.99% |
| SRENVX 4 1/4 PERP | 2.88% | QBEAU 5 7/8 PERP | 1.99% |
| CNBG 3.1 PERP | 2.32% | VNKRLE 5.35 03/11/24 | 1.96% |
| CCAMCL 3 1/4 01/28/27 | 2.32% | CITNAT 4.35 PERP | 1.92% |
| MSINS 4.95 PERP | 2.09% | PINGIN 4 3/8 09/10/23 | 1.92% |

Source: ICBC (Asia) Trustee Company Limited, as of Jan 31 2022

Top 10 Industries (% Market Value)

| | | | |
|-------------------------------|--------|----------------------------|-------|
| Banks | 13.38% | Metals & Mining | 6.85% |
| Real Estate | 10.47% | Diversified Banks | 6.71% |
| Financial Services | 10.18% | Life Insurance | 5.15% |
| Property & Casualty Insurance | 7.99% | Chemicals | 4.23% |
| Power Generation | 7.30% | Transportation & Logistics | 3.57% |

Source: ICBC (Asia) Trustee Company Limited, as of Jan 31 2022

Cumulative Performance of Class I and Class A (Net of Fee)

Everbright Income Focus Fund



Source: Bloomberg, as of Jan 31 2022

Note 1: Class I was launched on April 3 2018 and Class A was launched on Nov 2 2020

NOTE:

**Asset Allocation/composition of the Fund: Due to rounding, the sum of portfolio may not equal to 100%.

*May include account payables, and account receivables (if any).

Include debt securities, net position of financial derivatives and reverse repurchase agreement but net of repurchase agreement, if any

These figures show by how much Class I and Class A Units increased or decreased in value during the years being shown. Performance data has been calculated taking into account charges and excluding subscription fee and redemption fee fund investors might have to pay.

*Performance information is based on the stated share class only, in fund currency, month end NAV to NAV, with dividends (if any) reinvested.

**This represents performance from launch date (i.e. 3 April 2018) to end of calendar year 2018 (i.e. 31 December 2018)

***This represents year-to-date performance.

Investment involves risks, past performance is not a guide to future performance. Please refer to the offering documents of the respective funds for details, including risk factors. The information contained within this document has been obtained from sources that China Everbright Securities (HK) Limited believe to be reliable and accurate at the time of issue but no representation of warranty, expressed or implied, is made as to the fairness, accuracy or completeness of the information. This document does not constitute investment advice and should not be used as the basis of any investment decision, nor should it be treated as a recommendation for any investment. The information in this document must not be edited and/or reproduced in whole or in part without the prior consent of China Everbright Securities (HK) Limited.

For more information, please contact China Everbright Securities (HK) Limited: 28/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong Tel: (852) 2106 8101 Fax: (852) 2116 1123 Web: <http://www.ebscn.hk>

Register address: 12/F, Everbright Centre, 108 Gloucester Road, Wanchai, Hong Kong

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Everbright Income Focus Fund

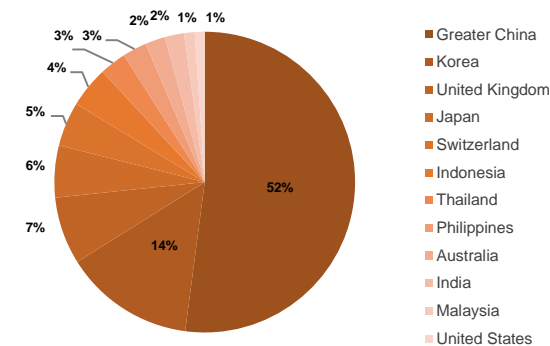
(A Sub-Fund of China Everbright Fortune Fund Series)

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Country of distribution (by investment amount)



Source: Bloomberg, as Jan 31 2022

Other Indicators

| | |
|--|------------|
| Sharpe Ratio | 1.66 |
| Yield to Maturity | 3.52 |
| Yield to Worst | 2.71 |
| Modified OA Duration | 1.43 |
| Portfolio Composite Rating (Fitch / S&P / Moody's) | A-/A-/Baa1 |

Source: Bloomberg, as of Jan 31 2022

Monthly Return *

| Class I | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Annual return | YTD(%) ^{^^} |
|---------|--------|-------|--------|--------|--------|--------|--------|-------|--------|--------|--------|--------|---------------------|----------------------|
| 2018 | / | / | / | -0.53% | -0.37% | -0.05% | 0.61% | 0.10% | 0.49% | -0.13% | 0.03% | -0.03% | 0.12% ^{^^} | / |
| 2019 | 1.55% | 1.11% | 1.34% | 0.96% | 0.38% | 1.31% | 0.99% | 0.65% | 0.48% | 0.58% | 0.33% | 0.51% | 10.68% | / |
| 2020 | 1.10% | 0.36% | -6.92% | 2.52% | 2.63% | 2.09% | 1.61% | 1.11% | -0.34% | 0.40% | 1.18% | 0.70% | 6.12% | / |
| 2021 | 0.38% | 0.61% | 0.11% | 0.27% | 0.33% | 0.52% | -0.03% | 0.50% | 0.00% | -0.33% | -0.27% | 0.41% | 2.53% | / |
| 2022 | -0.56% | | | | | | | | | | | | | -0.56% |

| Class A | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Annual return | YTD(%) ^{^^} |
|---------|--------|-------|-------|-------|-------|-------|--------|-------|--------|--------|--------|-------|---------------|----------------------|
| 2020 | / | / | / | / | / | / | / | / | / | / | 0.52% | 0.84% | 1.37% | / |
| 2021 | 0.30% | 0.53% | 0.03% | 0.19% | 0.25% | 0.46% | -0.09% | 0.43% | -0.06% | -0.38% | -0.33% | 0.35% | 1.67% | / |
| 2022 | -0.62% | | | | | | | | | | | | | -0.62% |

NOTE:
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^^^This represents year-to-date performance.

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光大焦點收益基金

(中國光大富尊基金系列的子基金)

基金概要

截止至2022年1月31日

重要提示:

- 債務證券投資將承受與債務證券相關的風險，例如利率、信貸/交易對手風險、降級、信貸評級、評估、主權債務和流動性風險。
- 可轉換債券和混合證券是債務和權益之間的混合體，允許持有人在指定的未來日期轉換為發行債券的公司的股份，因此，與直接債券投資相比，可轉換債券將面臨股本波動和更大的波動性。可轉換債券和混合證券的投資要承受與直接債券投資相關的相同利率風險、信用風險、流動性風險和預付款風險。
- 投資或有可轉換債券將承受或觸發風險/轉換風險、息票取消風險、行業集中風險和包含新穎性或未經測試的性質。
- 永續證券的投資將長期承受與債務證券相關的上述風險，例如利率風險和信用風險。在指定的時間段之後，永續證券有機會被贖回。投資於此類永續證券可能會面臨在利率急劇下降時發行人贖回永續證券的風險。同樣，某些永續證券的結構允許遞延票息支付，因此不能保證子基金會定期穩定地收取票息支付。
- 子基金的資產淨值可能受資產貨幣與基礎貨幣之間的匯率波動以及匯率控制的變化產生不利影響。
- 子基金的派息可從子基金的資本中支付或有效地從子基金的資本中支付，從資本中或有效地從資本中支付分配款，相當於從投資者原本的投資中或從原本的投資應佔的任何資本收益中退回或提取部分金額，任何此類派息都可能導致相關單位的資產淨值立即減少。
- 投資者不應僅根據本文檔做出投資決定。
- 有關該基金的詳細資料，請閱讀發行文件（包括基金說明書和產品資料概要），包括有關中國及其他新興市場風險。

基金目標

子基金的投資目標旨在透過投資於由環球市場的債務證券組成的分散投資組合，以為投資者提供定期收入及穩定資本增值。

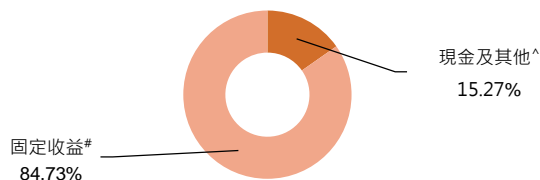
基金資料

| | |
|---------------------|---|
| 基金經理： | 中國光大證券(香港)有限公司 |
| 基金投資顧問： | 中國光大資產管理有限公司 |
| 受托人： | 工銀亞洲信託有限公司 |
| 托管行： | 中國工商銀行(亞洲)有限公司 |
| 派息政策 ¹ ： | A類美元(累積)單位：不支付股息。 A類港元/美元(分發)單位：I類港幣/人民幣/美元單位：目前在每月的基礎上宣布，由基金經理全權決定。 |
| 成立日期： | 2018年4月3日 |
| 單位淨值： | 11.98 (I類, 2022年1月31日) 10.20 (A類, 2022年1月31日) |

基金費用

| | A類 | I類 |
|---------|--------------------------------------|---|
| 最低首次認購額 | 港元(分派)：10,000港元 美元(累積/分派)：1,000美元 | 港元：HKD 10,000,000 人民幣：RMB 10,000,000 美元：USD 1,000,000 |
| 初始認購費 | 最多為5% | |
| 管理費(每年) | 1,000萬美元以上：0.27%* | |
| | *管理費為分級收取。詳情請參照產品資料概要。 | |
| 交易頻率 | 每個營業日 | |

資產分配** (%)



來源：工銀亞洲信託有限公司(2022年1月31日)

十大持倉(市值佔比%)

| | | | |
|-----------------------|-------|-----------------------|-------|
| SHINFN 5 7/8 PERP | 3.37% | BOCHKL 5.9 PERP | 1.99% |
| SRENVX 4 1/4 PERP | 2.88% | QBEAU 5 7/8 PERP | 1.99% |
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| MSINS 4.95 PERP | 2.09% | PINGIN 4 3/8 09/10/23 | 1.92% |

來源：工銀亞洲信託有限公司(2022年1月31日)

十大行業(市值佔比%)

| | | | |
|--------|--------|-------|-------|
| 銀行 | 13.38% | 金屬與礦業 | 6.85% |
| 不動產 | 10.47% | 多元化銀行 | 6.71% |
| 金融服務 | 10.18% | 人壽保險 | 5.15% |
| 產物及意外險 | 7.99% | 化學 | 4.23% |
| 發電 | 7.30% | 運輸及物流 | 3.57% |

來源：工銀亞洲信託有限公司(2022年1月31日)

I類及A類累積表現(扣除費用後)##



來源：彭博(2022年1月31日)

注1：I類基金份額於2018年4月3日設立，A類基金份額於2020年11月2日設立

提示:

**資產分配/組合：由於四捨五入，投資組合的總和可能不等於100%。

^可能包括應付帳款和應收帳款(如果有)。

#包括債券、金融衍生品的淨頭寸與逆回購協議，但扣除正回購協議(如果有)

##這些數字顯示了I類及A類基金份額在所示年份的價值增減情況。業績資料的計算已考慮基金費用，但不包括基金投資者可能需要支付的認購費和贖回費。

*基金表現僅基於指定的單位類別。計算基礎：每月末資產淨值對資產淨值(以基金貨幣計算)。所得股息(如果有)會進行再投資和計算在內。

^^這表示從發布日期(即2018年4月3日)到2018年年末(即2018年12月31日)的表現

^^^這表示年至今表現。

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註冊地址：香港灣仔告士打道108號光大中心12樓

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光大焦點收益基金

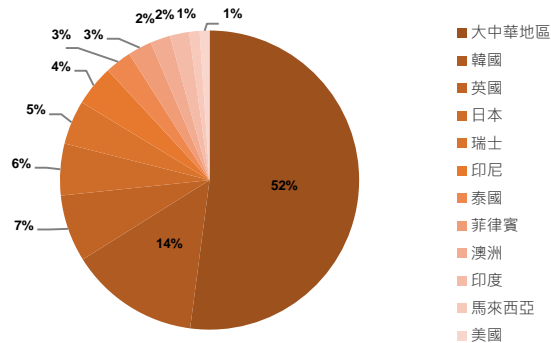
(中國光大富尊基金系列的子基金)

基金概要

重要提示:

- 債務證券投資將承受與債務證券相關的風險，例如利率、信貸/交易對手風險、降級、信貸評級、評估、主權債務和流動性風險。
- 可轉換債券和混合證券是債務和權益之間的混合體，允許持有人在指定的未來日期轉換為發行債券公司的股份，因此，與直接債券投資相比，可轉換債券將面臨股本波動和更大的波動性。可轉換債券和混合證券的投資要承受與直接債券投資相關的相同利率風險、信用風險、流動性風險和預付款風險。
- 投資或有可轉換債券將承受或觸發風險/轉換風險、息票取消風險、行業集中風險和包含新穎性或未經測試的性質。
- 永續證券的投資將長期承受與債務證券相關的上述風險，例如利率風險和信用風險，在指定的時間段之後，永續證券有機會被贖回，投資於此類永續證券可能會面臨在利率急劇下降時發行人贖回永續證券的風險。同樣，某些永續證券的結構允許遞延票息支付，因此不能保證子基金會定期穩定地收取票息支付。
- 子基金的資產淨值可能受資產貨幣與基礎貨幣之間的匯率波動以及匯率控制的變化產生不利影響。
- 子基金的派息可從子基金的資本中支付或有效地從子基金的資本中支付，從資本中或有效地從資本中支付分配款，相當於從投資者原本的投資中或從原本的投資應佔的任何資本收益中退回或提取部分金額，任何此類派息都可能导致相關單位的資產淨值立即減少。
- 投資者不應僅根據本文檔做出投資決定。
- 有關該基金的詳細資料，請閱讀發行文件（包括基金說明書和產品資料概要），包括有關中國及其他新興市場風險。

投資地區分布 (按投資額)



來源: 彭博 (2022年1月31日)

其他指标

| | |
|-------------------------|------------|
| 夏普比率 | 1.66 |
| 到期收益率 | 3.52 |
| 最差收益率 | 2.71 |
| 期權調整修正久期 | 1.43 |
| 組合綜合評級 (惠譽 / 標準普爾 / 穆迪) | A-/A-/Baa1 |

來源: 彭博 (2022年1月31日)

基金表現*

| I類 | 一月 | 二月 | 三月 | 四月 | 五月 | 六月 | 七月 | 八月 | 九月 | 十月 | 十一月 | 十二月 | 年回報 | 年至今 (%) ^{^^^} |
|------|--------|-------|--------|--------|--------|--------|--------|-------|--------|--------|--------|--------|---------------------|------------------------|
| 2018 | / | / | / | -0.53% | -0.37% | -0.05% | 0.61% | 0.10% | 0.49% | -0.13% | 0.03% | -0.03% | 0.12% ^{^^} | / |
| 2019 | 1.55% | 1.11% | 1.34% | 0.96% | 0.38% | 1.31% | 0.99% | 0.65% | 0.48% | 0.58% | 0.33% | 0.51% | 10.68% | / |
| 2020 | 1.10% | 0.36% | -6.92% | 2.52% | 2.63% | 2.09% | 1.61% | 1.11% | -0.34% | 0.40% | 1.18% | 0.70% | 6.12% | / |
| 2021 | 0.38% | 0.61% | 0.11% | 0.27% | 0.33% | 0.52% | -0.03% | 0.50% | 0.00% | -0.33% | -0.27% | 0.41% | 2.53% | / |
| 2022 | -0.56% | | | | | | | | | | | | | -0.56% |

| A類 | 一月 | 二月 | 三月 | 四月 | 五月 | 六月 | 七月 | 八月 | 九月 | 十月 | 十一月 | 十二月 | 年回報 | 年至今 (%) ^{^^^} |
|------|--------|-------|-------|-------|-------|-------|--------|-------|--------|--------|--------|-------|-------|------------------------|
| 2020 | / | / | / | / | / | / | / | / | / | / | 0.52% | 0.84% | 1.37% | / |
| 2021 | 0.30% | 0.53% | 0.03% | 0.19% | 0.25% | 0.46% | -0.09% | 0.43% | -0.06% | -0.38% | -0.33% | 0.35% | 1.67% | / |
| 2022 | -0.62% | | | | | | | | | | | | | -0.62% |

提示:

**資產分配/組合: 由於四捨五入, 投資組合的總和可能不等於100%。

▲可能包括應付帳款和應收帳款 (如果有)。

#包括債券、金融衍生品的淨頭寸與逆回購協議, 但扣除正回購協議 (如果有)

這些數字顯示了I類及A類基金份額在所示年份的價值增減情況, 業績資料的計算已考慮基金費用, 但不包括基金投資者可能需要支付的認購費和贖回費。

*基金表現僅基於指定的單位類別, 計算基礎: 每月末資產淨值對資產淨值 (以基金貨幣計算)。所得股息 (如果有) 會進行再投資和計算在內。

^^這表示從發布日期 (即2018年4月3日) 到2018年年末 (即2018年12月31日) 的表現

^^^這表示年至今表現。

投資涉及風險, 過去的表現並不代表未來的表現。有關風險因素的詳情, 請參閱各基金的發行文件。本文檔中包含的信息均來自中國光大證券 (香港) 有限公司認為在發行時是可靠和準確的信息, 但未就其公平性、準確性或完整性做出任何明示或默示的陳述或保證。本文檔不構成投資建議, 不應用作任何投資決策的基礎, 也不應被視為任何投資的建議。未經中國光大證券 (香港) 有限公司事先同意, 不得全部或部分編輯和/或複製本文檔中的信息。

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